

Fill in this information to identify the case:

Debtor name **Bayer & Sonz, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-25976**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 4, 2024**

X /s/ Matthew L. Bayer

Signature of individual signing on behalf of debtor

Matthew L. Bayer

Printed name

Member - Manager

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Bayer & Sonz, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**Case number (if known) **24-25976**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 2,254,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 292,761.35
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 2,546,761.35

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 2,860,294.46
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 127,878.59
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,988,173.05

Fill in this information to identify the case:Debtor name **Bayer & Sonz, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**Case number (if known) **24-25976**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **US Bank (DIP Account used in prior SubV CH11 Case No. 24-20710))****Checking****7759****\$6,424.35**3.2. **US Bank DIP account opening is pending and should be opened by 12/6/2024****DIP checking account****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,424.35**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

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Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Plumbing, electrical, drywall, paints, furnace parts		\$0.00	Replacement	\$10,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$10,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			

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<u>Desk, chairs, computers</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$1,000.00</u>
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40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Hand tools, snow removal equipment, diesel snowblower

\$0.00

Replacement

\$10,000.00

Debtor's personal property locked up in warehouse located at: 4704 S 47th Street, Greenfield, WI: Construction supplies, parts; miscellaneous equipment; snow removal equipment; paints; office furniture and equipment; computers

\$0.00

\$30,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$40,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

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☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **W327 S7589 Squire Lane, Mukwonago, WI; Tax Key MUKT1903050 2023 Waukesha County tax bill est FMV = \$666,000.00; also used in Declaration of Beth M Brockmeyer in Support of confirmation of Sheriff sale dated 10/24/2024 with accepted auction bid of \$630,000.00 05/09/2024 - Market Analysis = \$685,000.00 12/04/2024 - Opinion of Value by N. Harrington-Compass Realtor = \$790,000.00**

Fee simple

\$790,000.00

\$790,000.00

55.2. **2137 N 41st Street, Milwaukee WI; Tax Key 3480536000 Current value as is: \$75,000; property is currently vacant.**

Fee simple

\$0.00

\$75,000.00

55.3. **4825 N 26th Street, Milwaukee WI; Tax Key 2069984000 Current value as is: \$85,000.00; property is currently rented.**

Fee simple

\$0.00

\$85,000.00

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55.4.	5909 N 42nd Street, Milwaukee, WI; Tax Key 1719771000 Current value as is: \$75,000.00 Home has many needed repairs due to storm damage in August/September 2024; may need new roof; property is currently vacant.	Fee simple	\$0.00	\$75,000.00
55.5.	5827 W Mineral Street, West Allis WI Current value as is: \$155,000.00; property is currently vacant.	Fee simple	\$0.00	\$155,000.00
55.6.	929-935 E Holt Ave, Milwaukee, WI; Tax Key 5390443100 Current value as is: \$140,000.00 Needs major rehab work to duplex structure; properties currently vacant.	Fee simple	\$0.00	\$140,000.00
55.7.	4345 N 38th St., Milwaukee, WI; Tax key 2479945000 Current value as is: \$100,000.00; property is currently rented.	Fee simple	\$0.00	\$100,000.00
55.8.	3036 N 2nd Ave, Milwaukee, WI; Tax Key 3130821100 Property was vandalized after completed rehab; total damage to home; stripped bathroom fixtures; furnace; etc. Current value as is: \$45,000.00; property is currently vacant.	Fee simple	\$0.00	\$45,000.00

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55.9.	2455 N 5th St, Milwaukee, WI; Tax Key 3221159100 Current value as is: \$70,000.00; needs major rehab done; property is currently vacant.	Fee simple	\$0.00	\$70,000.00
55.10	5745 W Brooklyn Pl., Milwaukee, WI; Tax Key 2890491000 Current value as is: \$55,000.00; major rehab needs to be done. Structure is down to studs. Property is currently vacant.	Fee simple	\$0.00	\$55,000.00
55.11	2443 N Oakland Ave., Milwaukee, WI; Tax Key 3200106000 Current value as is: \$200,000.00; needs rehab; has standing water in basement; broken windows/doors; property is currently vacant.	Fee simple	\$0.00	\$200,000.00
55.12	5030 N 39th St., Milwaukee, WI; Tax Key 2080842000 Current value as is: \$99,000.00; property is currently vacant.	Fee simple	\$0.00	\$99,000.00
55.13	8050 N Cedarburg Rd., Brown Deer, WI; Tax Key 0651109 Current value as is: \$245,000.00; property is rented. Needs major water/sewer work done due to lateral problem with estimated repair costs of at least \$15,000.00 Needs roof repairs or replacement with estimated costs of \$15,000.00	Fee simple	\$0.00	\$245,000.00

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55.14 **3727 N. 11th St.,
Milwaukee, WI
(Duplex); Tax Key:
2722404000
Current value as is:
\$120,000.00; property
is currently rented.**

Fee simple	\$0.00	\$120,000.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$2,254,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Debtor holds/carries the following licenses: General Construction; HVAC License; Master Contractor License; Home Improvement License; Gas Line License	\$0.00		\$0.00

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

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- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities Property insurance policy with Berkshire Hathaway Homestate Companies	\$0.00

74.	Causes of action against third parties (whether or not a lawsuit has been filed) Debtor had a contract with Jesse Kerr and Kerr's business, LLP Investments LLC. The contract between parties was to rehab properties owned by Jesse Kerr and LLP Investments LLC. Balance due on 3 remaining rehab projects = \$90,000. Jesse Elroy Kerr resides at 829 Emerald Bay Dr, Fairfield, CA 94534; collectibility unlikely.	\$90,000.00				
	<table border="0"><tr><td style="border-bottom: 1px solid black;">Nature of claim</td><td style="border-bottom: 1px solid black;">Money owed for services</td></tr><tr><td style="border-bottom: 1px solid black;">Amount requested</td><td style="border-bottom: 1px solid black;">\$90,000.00</td></tr></table>	Nature of claim	Money owed for services	Amount requested	\$90,000.00	
Nature of claim	Money owed for services					
Amount requested	\$90,000.00					

Debtor had a contract with Best REI Funding LLC for rehab on kitchen at 2956 44th St; balance of rehab work due Debtor and estimated at \$10,000.00	\$10,000.00				
<table border="0"><tr><td style="border-bottom: 1px solid black;">Nature of claim</td><td style="border-bottom: 1px solid black;"></td></tr><tr><td style="border-bottom: 1px solid black;">Amount requested</td><td style="border-bottom: 1px solid black;">\$0.00</td></tr></table>	Nature of claim		Amount requested	\$0.00	
Nature of claim					
Amount requested	\$0.00				

Debtor had contract(s) with Colt Holdings LLC and Longrow Holdings LLC to rehab properties owned by Colt Holdings LLC and Longrow Holdings LLC that remains unpaid to Debtor.	\$100,000.00				
<table border="0"><tr><td style="border-bottom: 1px solid black;">Nature of claim</td><td style="border-bottom: 1px solid black;"></td></tr><tr><td style="border-bottom: 1px solid black;">Amount requested</td><td style="border-bottom: 1px solid black;">\$100,000.00</td></tr></table>	Nature of claim		Amount requested	\$100,000.00	
Nature of claim					
Amount requested	\$100,000.00				

75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Several money judgments filed in Milwaukee County against prior tenants; see attached.	\$2,337.00				
	<table border="0"><tr><td style="border-bottom: 1px solid black;">Nature of claim</td><td style="border-bottom: 1px solid black;">Money judgments</td></tr><tr><td style="border-bottom: 1px solid black;">Amount requested</td><td style="border-bottom: 1px solid black;">\$2,337.00</td></tr></table>	Nature of claim	Money judgments	Amount requested	\$2,337.00	
Nature of claim	Money judgments					
Amount requested	\$2,337.00					

Debtor **Bayer & Sonz, LLC**
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Past due rents from tenants:		
Shalanda Amos at 3727 N 11th St, Milwaukee WI:		
\$15,000.00		
Brittany Harris at 4345 N 38th St., Milwaukee WI:		
\$6,000.00		
April Peterson at 4825 N 26th St, Milwaukee WI:		
\$12,000.00		
		\$33,000.00
Nature of claim	Past due rental income	
Amount requested	\$33,000.00	

76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$235,337.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **Bayer & Sonz, LLC**
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$6,424.35	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$10,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$40,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$2,254,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$235,337.00	
91. Total. Add lines 80 through 90 for each column	\$292,761.35	+ 91b. \$2,254,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,546,761.35

SCHEDULE A/B - PROPERTY
Attachment A

Evictions/Money judgments debtor has filed:

Milwaukee County Case Number 2022SC010839 Bayer&Sonz, LLC vs. LaKysa Neal; judgment entered 05/25/2022 for \$148.00

Milwaukee County Case Number 2022SC010822 Bayer&Sonz, LLC vs. Mary Ashford; judgment entered 05/25/2022 for \$148.00

Milwaukee County Case Number 2022SC010821 Bayer&Sonz, LLC vs. Ashton Cooper et al; judgment entered 05/25/2022 for \$163.00

Milwaukee County Case Number 2022SC010367 Bayer&Sonz, LLC vs. Tahudah Cole; judgment entered 08/22/2022 for \$163.00

Milwaukee County Case Number 2022SC010350 Bayer&Sonz, LLC vs. Stacie Brelove; judgment entered 05/23/2022 for \$148.00

Milwaukee County Case Number 2022SC010347 Bayer&Sonz, LLC vs. Latasha Gatlin; judgment entered 07/25/2022 for \$158.00

Milwaukee County Case Number 2022SC010346 Bayer&Sonz, LLC vs. Octavia Rhodman; judgment entered 05/23/2022 for \$148.00

Milwaukee County Case Number 2022SC010344 Bayer&Sonz, LLC vs. Le Nine Williams; judgment entered 05/23/2022 for \$148.00

Milwaukee County Case Number 2022SC010343 Bayer&Sonz, LLC vs. Taleavia Cole; judgment entered 08/22/2022 for \$363.00

Milwaukee County Case Number 2022SC010342 Bayer&Sonz, LLC vs. Katrina Gordon; judgment entered 05/23/2022 for \$153.00

Milwaukee County Case Number 2022SC006876 Bayer&Sonz, LLC vs. Christefore Fears Jr.; judgment entered 05/19/2022 for \$353.00

Milwaukee County Case Number 2022SC006875 Bayer&Sonz, LLC vs. Edna Lockett; judgment entered 05/19/2022 for \$148.00

Milwaukee County Case Number 2022SC006874 Bayer&Sonz, LLC vs. Eddie Wilkinson; judgment entered 05/19/2022 for \$358.00

Milwaukee County Case Number 2022SC003317 Bayer&Sonz, LLC vs. Artisha Burton et al; judgment entered 03/14/2022 for \$318.00

Milwaukee County Case Number 2022SC002732 Bayer&Sonz, LLC vs. Laura R Johnson; judgment entered 03/14/2022 for \$348.00

Fill in this information to identify the case:Debtor name **Bayer & Sonz, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**Case number (if known) **24-25976**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Best HML Fund 1, LLC Creditor's Name 1794 East Allouez Avenue Suit C - Box 258 Green Bay, WI 54311 Creditor's mailing address Creditor's email address, if known Date debt was incurred Note dated 12/20/23; Mtg recorded 12/21/23 Last 4 digits of account number 9697 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Renovo Capital LLC 2. Best HML Fund 1, LLC	Describe debtor's property that is subject to a lien 4345 N 38th St., Milwaukee, WI; Tax key 2479945000 Describe the lien Note and Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$84,494.26	\$100,000.00
2.2	Best HML Fund 1, LLC Creditor's Name 1794 East Allouez Avenue Suit C - Box 258 Green Bay, WI 54311 Creditor's mailing address Creditor's email address, if known Date debt was incurred Note dated 2/27/23; Mtg recorded 8/31/23 Last 4 digits of account number 3410	Describe debtor's property that is subject to a lien 2137 N 41st Street, Milwaukee WI; Tax Key 3480536000 Describe the lien Note and Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$50,910.69	\$75,000.00

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Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Best HML Fund 1, LLC
2. Renovo Capital LLC

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 **Best HML Fund 1, LLC**

Creditor's Name

1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Note dated 11/29/23; Mtg recorded 12/1/23

Last 4 digits of account number
5053

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Renovo Capital LLC
2. Best HML Fund 1, LLC

Describe debtor's property that is subject to a lien

4825 N 26th Street, Milwaukee WI; Tax Key
2069984000

\$70,157.92

\$85,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 **Best HML Fund 1, LLC**

Creditor's Name

1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Note dated 11/29/23; Mtg recorded 4/17/23

Last 4 digits of account number
0570

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Renovo Capital LLC
2. Best HML Fund 1, LLC

Describe debtor's property that is subject to a lien

5827 W Mineral Street, West Allis WI; Tax Key
4380224000

\$48,391.34

\$155,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 **Best HML Fund 1, LLC**

Describe debtor's property that is subject to a lien

\$62,454.56

\$75,000.00

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known)

24-25976

Creditor's Name

**1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Note dated 11/29/23; Mtg
recorded 12/1/23**

Last 4 digits of account number
5006

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

**1. Renovo Capital LLC
2. Best HML Fund 1, LLC**

**5909 N 42nd Street, Milwaukee, WI; Tax Key
1719771000**

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Best HML Fund 1, LLC

Creditor's Name

**1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Note dated 12/11/23; Mtg
recorded 12/14/23**

Last 4 digits of account number
7942

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

**1. Renovo Capital LLC
2. Best HML Fund 1, LLC**

Describe debtor's property that is subject to a lien

**929-935 E Holt Ave, Milwaukee, WI; Tax Key
5390443100**

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

\$147,483.26

\$140,000.00

2.7 Best HML Fund 1, LLC

Creditor's Name

**1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

**8050 N Cedarburg Rd., Brown Deer, WI; Tax
Key 0651109000**

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

\$141,872.95

\$245,000.00

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

**Note dated 3/10/23; Mtg
recorded 3/10/23**
Last 4 digits of account number
2952

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.8 Best REI Funding LLC

Creditor's Name
**1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
**Note dated 2/27/23; Mtg
recorded 3/2/23**
Last 4 digits of account number
1104

Do multiple creditors have an
interest in the same property?

☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.
**1. Best REI Funding LLC
2. Renovo Capital LLC**

Describe debtor's property that is subject to a lien
**2443 N Oakland Ave., Milwaukee, WI; Tax Key
3200106000**

\$21,311.99

\$200,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.9 Best REI Funding LLC

Creditor's Name
**1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
**Note dated 2/27/23; Mtg
recorded 3/1/23**
Last 4 digits of account number
0639

Do multiple creditors have an
interest in the same property?

☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.
**1. Best REI Funding LLC
2. Renovo Capital LLC**

Describe debtor's property that is subject to a lien
**5745 W Brooklyn Pl., Milwaukee, WI; Tax Key
2890491000**

\$24,501.75

\$55,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

<div style="border: 1px solid black; padding: 2px;">2.1 0</div>	Best REI Funding LLC <small>Creditor's Name</small> 1794 East Allouez Avenue Suit C - Box 258 Green Bay, WI 54311 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Note dated 6/28/23; Mtg recorded 3/8/24 Last 4 digits of account number 4878 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Renovo Capital LLC 2. Best REI Funding LLC	Describe debtor's property that is subject to a lien 3036 N 2nd Ave, Milwaukee, WI; Tax Key 3130821100 Describe the lien Note and Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$55,697.60	\$45,000.00
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<div style="border: 1px solid black; padding: 2px;">2.1 1</div>	Best REI Funding LLC <small>Creditor's Name</small> 1794 East Allouez Avenue Suit C - Box 258 Green Bay, WI 54311 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Note dated 3/9/25; Mtg recorded 3/10/23 Last 4 digits of account number 2954 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2455 N 5th St, Milwaukee, WI; Tax Key 3221159100 Describe the lien Note and Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$27,622.26	\$70,000.00
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<div style="border: 1px solid black; padding: 2px;">2.1 2</div>	Best REI Funding LLC <small>Creditor's Name</small> 1794 East Allouez Avenue Suit C - Box 258 Green Bay, WI 54311 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small>	Describe debtor's property that is subject to a lien 5030 N 39th St., Milwaukee, WI; Tax Key 2080842000 Describe the lien Note and Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,717.30	\$99,000.00
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Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

Date debt was incurred
**Note dated 4/19/23; Mtg
recorded 4/24/23**
Last 4 digits of account number
2051

Do multiple creditors have an
interest in the same property?
☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
3

Best REI Funding LLC

Creditor's Name

**1794 East Allouez Avenue
Suit C - Box 258
Green Bay, WI 54311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

**1. Renovo Capital LLC
2. Best REI Funding LLC**

Describe debtor's property that is subject to a lien

**3727 N. 11th St., Milwaukee, WI (Duplex); Tax
Key: 2722404000**

Unknown

\$120,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
4

**Colt Holdings LLC &
Longrow Holdings LLC**

Creditor's Name

**LAWTON & CATES
c/o Attorney Terrance
Polich
345 W Washington Avenue
Madison, WI 53703**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Judgment entered &
docketed 12/20/23**
Last 4 digits of account number
5465

Do multiple creditors have an
interest in the same property?

Describe debtor's property that is subject to a lien

**Money judgment entered and docketed
12/20/2023; judgment lien on real property
listed on Schedule A/B**

\$505,500.00

\$2,254,000.00

Describe the lien

3rd Position lien holder

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☒ Disputed

2.1
5

Gordon Family LLP

Creditor's Name

**1134 N 9th Street
Milwaukee, WI 53233**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
**Note dated 8/26/22;
Assignment of Mtg 2/8/23
Last 4 digits of account number
8140**

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**W327 S7589 Squire Lane, Mukwonago, WI;
Tax Key MUKT1903050**

\$681,534.57

\$790,000.00

Describe the lien

Note; Assignment of Mtg; Pers Guaranty

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
6

Renovo Capital LLC

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
**Note dated 11/29/23; Mtg
recorded 12/1/23
Last 4 digits of account number
5004**

Do multiple creditors have an
interest in the same property?

☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.5

Describe debtor's property that is subject to a lien

**5909 N 42nd Street, Milwaukee, WI; Tax Key
1719771000**

\$90,438.10

\$75,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
7

Renovo Capital LLC

Describe debtor's property that is subject to a lien

\$5,628.96

\$120,000.00

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known)

24-25976

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

**3727 N. 11th St., Milwaukee, WI (Duplex); Tax
Key: 2722404000 (paid real estate taxes)**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's email address, if known

Date debt was incurred

2024

Last 4 digits of account number

DOC unknown

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.13

2.1
8

Renovo Capital LLC

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2443 N Oakland Ave., Milwaukee, WI; Tax Key
3200106000 (paid real estate taxes)**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's email address, if known

Date debt was incurred

2024

Last 4 digits of account number

DOC unknown

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.8

\$12,142.33

\$200,000.00

2.1
9

Renovo Capital LLC

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**5745 W Brooklyn Pl., Milwaukee, WI; Tax Key
2890491000 (paid real estate taxes)**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

Creditor's email address, if known

\$9,532.27

\$55,000.00

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

Date debt was incurred

2024

Last 4 digits of account number

DOC unknown

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.9

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
0

Renovo Capital LLC

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Note dated 6/28/23; Mtg
recorded 8/31/23**

Last 4 digits of account number

3411

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

**2137 N 41st Street, Milwaukee WI; Tax Key
3480536000**

\$165,356.14

\$75,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
1

Renovo Capital LLC

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Note dated 11/29/23; Mtg
recorded 12/1/23**

Last 4 digits of account number

5051

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**4825 N 26th Street, Milwaukee WI; Tax Key
2069984000**

\$76,050.22

\$85,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.3

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
2 **Renovo Capital LLC**

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
**Note dated 4/14/23; Mtg
recorded 4/17/23
Last 4 digits of account number
0568**

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.4

Describe debtor's property that is subject to a lien

**5827 W Mineral Street, West Allis WI; Tax Key
4380224000**

\$134,962.03

\$155,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
3 **Renovo Capital LLC**

Creditor's Name

**ATTN: David Frey,
President
407 Lake Street East, #201
Wayzata, MN 55391**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
**Note dated 12/11/23; Mtg
recorded 12/14/23
Last 4 digits of account number
7940**

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.6

Describe debtor's property that is subject to a lien

**929-935 E Holt Ave, Milwaukee, WI; Tax Key
5390443100**

\$172,549.66

\$140,000.00

Describe the lien

Note and Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
4 **Renovo Capital LLC**

Describe debtor's property that is subject to a lien

\$80,622.50

\$100,000.00

<div>Creditor's Name</div> <div>ATTN: David Frey, President 407 Lake Street East, #201 Wayzata, MN 55391</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Note dated 12/20/23; Mtg recorded 12/21/23 Last 4 digits of account number 9695</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1</div>	<div>4345 N 38th St., Milwaukee, WI; Tax key 2479945000</div> <div>Describe the lien</div> <div>Note and Mortgage</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>
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2.2 5	<div>Renovo Capital LLC</div> <div>Creditor's Name</div> <div>ATTN: David Frey, President 407 Lake Street East, #201 Wayzata, MN 55391</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Note dated 6/28/23; Mtg recorded 3/8/24 Last 4 digits of account number 4876</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.10</div>	<div>Describe debtor's property that is subject to a lien</div> <div>3036 N 2nd Ave, Milwaukee, WI; Tax Key 3130821100</div> <div>Describe the lien</div> <div>Note and Mortgage</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>\$174,361.80</div> <div>\$45,000.00</div>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,860,294.46

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.1

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.2

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.3

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.8

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.9

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.10

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.11

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.12

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.4

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.5

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.6

Attorney Andrew H. Robinson
Mallery & Zimmerman SC
731 N. Jackson St., Ste 900
Milwaukee, WI 53202-4613

Line 2.13

Debtor	Bayer & Sonz, LLC Name	Case number (if known)	24-25976
	Attorney Andrew H. Robinson Mallery & Zimmerman SC 731 N. Jackson St., Ste 900 Milwaukee, WI 53202-4613	Line	<u>2.7</u>
	Colt Holdings LLC 3225 McLeod Drive Ste 100 Las Vegas, NV 89121	Line	<u>2.14</u>
	Colt Holdings LLC 2761 Allied Street, First Floor Green Bay, WI 54304	Line	<u>2.14</u>
	Cramer Multhauf LLP Attorney Beth M. Brockmeyer 1601 East Racine Avenue Suite 200 Waukesha, WI 53187-0558	Line	<u>2.15</u>
	Cramer Multhauf LLP Attorney Dominic A Burke 1601 East Racine Avenue Suite 200 Waukesha, WI 53187-0558	Line	<u>2.15</u>
	Cramer Multhauf LLP Attorney Daniel J. Habeck 1601 East Racine Avenue Suite 200 Waukesha, WI 53187-0558	Line	<u>2.15</u>
	Gordon Family Limited Partnership 18500 Patti Lane Brookfield, WI 53045	Line	<u>2.15</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.16</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.17</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.18</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.19</u>

Debtor	Bayer & Sonz, LLC	Case number (if known)	24-25976
	Name		
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.20</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.21</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.22</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.23</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.24</u>
	Attorney Krysta L. Kerr Phillip A Norman PC 17035 W Wisconsin Avenue Suite 150 Brookfield, WI 53005	Line	<u>2.25</u>
	Longrow Holdings LLC 3225 McLeod Drive, Ste 100 Las Vegas, NV 89121	Line	<u>2.14</u>
	Longrow Holdings LLC 247 South Pixley Street Orange, CA 92868	Line	<u>2.14</u>

Fill in this information to identify the case:Debtor name **Bayer & Sonz, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**Case number (if known) **24-25976**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

**15435 Carpenter LLC
10952 N Pebble Lane
Thiensville, WI 53092-5831**Date(s) debt was incurred **2023**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent
☐ Unliquidated
☒ Disputed**\$10,094.50****Basis for the claim: Money Judgment entered 06/26/2023; not docketed: Washington County Case Number 2023SC000343 15435 Carpenter LLC vs. Bayer & Sonz LLC; Debtor does not know anything of debt.**Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

**Black & Gold Holdings LLC
148 E Milwaukee Street, Ste 1035
Jefferson, WI 53549-1636**Date(s) debt was incurred **Default Judgment entered 07/14/2023; not docketed**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent
☐ Unliquidated
☒ Disputed**\$50,147.30****Basis for the claim: Milwaukee County Case Number 2023CV001061 Black & Gold Holdings, LLC vs. Bayer & Sonz, LLC et al; breach of contract: \$32467.30 + breach of fiduciary duty = \$17680**Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

**Cellco Partnership dba Verizon Wireless
William M Vermette
22001 Loudoun County Parkway
Ashburn, VA 20147**

Date(s) debt was incurred _

Last 4 digits of account number **0001**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent
☐ Unliquidated
☐ Disputed**\$2,675.20****Basis for the claim: Wireless service**Is the claim subject to offset? ☒ No ☐ Yes

3.4	<p>Nonpriority creditor's name and mailing address</p> <p>Creek Road LLC W140 N5904 Lilly Road Menomonee Falls, WI 53051</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,538.84</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money Judgment entered 02/21/2022; docketed 02/22/2022: Washington County Case Number 2022SC000100 Creek Road, LLC vs. Bayer&Sonz, LLC et al</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address</p> <p>Forest Park Real Co. LLC 2765 S 27th Street Milwaukee, WI 53215</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,250.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money Judgment: Milwaukee County Case Number 2024SC017671 Forest Park Real Estate Co, LLC vs. Bayer & Sonz LLC; judgment for restitution of premises</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address</p> <p>Ara V. Jackson 2905 W Wisconsin Avenue, No. 403 Milwaukee, WI 53208</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,074.50</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money judgment entered and docketed 4/26/2023: Waukesha County Case Number 2023SC001136 Ara V Jackson vs. Matthew Bayer et al; debtor disputes claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.7	<p>Nonpriority creditor's name and mailing address</p> <p>Miller & Miller Law, LLC 700 W Virginia Street, Suite 605 Milwaukee, WI 53204</p> <p>Date(s) debt was incurred <u>02/17/2024</u></p> <p>Last 4 digits of account number <u>9841</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24,318.49</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Estimated legal fees incurred with Miller & Miller for representation in CH11 SubV Case No. 24-20710; case filed 02/18/2024; dismissed 08/15/2024</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address</p> <p>NREIG Insurance Company 11500 N Ambassador Drive Kansas City, MO 64153</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Past due insurance premium</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address</p> <p>Rooter Sewer Cleaners Inc. dba Roto-Rooter Sewer Cleaner 11030 W Lincoln Avenue Milwaukee, WI 53227</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,129.76</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money judgment entered and docketed 03/12/24: Waukesha County Case Number 2024SC000034</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

3.10 Nonpriority creditor's name and mailing address

**The Payday Loan Store
c/o Creditors Bankruptcy Service
PO Box 800849
Dallas, TX 75380**

Date(s) debt was incurred 09/29/2024

Last 4 digits of account number 2040

As of the petition filing date, the claim is: *Check all that apply.*

\$2,025.00

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: **Bayer & Sonz LLC issued UWCU Check No. 1052 to Phoeon Scott for roof work; Scott cashed check at Payday Loan Store; check returned NSF.**

Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address

**The Payday Loan Store
c/o Creditors Bankruptcy Service
PO Box 800849
Dallas, TX 75380**

Date(s) debt was incurred 09/26/2024

Last 4 digits of account number 1367

As of the petition filing date, the claim is: *Check all that apply.*

\$1,625.00

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: **Bayer & Sonz LLC issued UWCU Check No. 1051 to Phoeon Scott; Scott cashed check at Payday Loan Store; check returned NSF.**

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Black & Gold Holdings LLC c/o Northwest Reg. Agent, LLC 2800 E Enterprise Ave, Ste 333 Appleton, WI 54913-7889	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Attorney Melissa Ivens Yandell Law Offices LLC 757 N Broadway, Ste 300 Milwaukee, WI 53202-3645	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Attorney Helen M. Ludwig Ludwig Law LLC PO Box 574 Mukwonago, WI 53149	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Attorney Ryan M. Peterson Heuer Law Offices 9312 W National Avenue Milwaukee, WI 53227-1542	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Attorney Jack W. Rettler Schloemer Law Firm SC 143 S Main Street, Third Floor West Bend, WI 53095	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Verizon Attn: Consultant 500 Technology Drive Saint Charles, MO 63304	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	<u>0001</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **Bayer & Sonz, LLC**
Name

Case number (if known) **24-25976**

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 127,878.59
5c.	\$ 127,878.59

Fill in this information to identify the case:

Debtor name **Bayer & Sonz, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-25976**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Home Remodeling Contract dated 10/04/2024 between 3Visions LLC and Debtor to to renovate/rehab property located at 1143 S 23rd St, Manitowoc, WI 54220.

State the term remaining

List the contract number of any government contract

**3Visions LLC
Attn: Sharon Dayan
11220 W Burleigh Street, Suite 100
Milwaukee, WI 53222**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Home Remodeling Contract dated 08/08/2024 between 3Visions LLC and Debtor to to renovate/rehab property located at N5415 Park Avenue, Waubeka, WI 53021.

State the term remaining

List the contract number of any government contract

**3Visions LLC
Attn: Sharon Dayan
11220 W Burleigh Street, Suite 100
Milwaukee, WI 53222**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Residential lease on month to month basis

State the term remaining

List the contract number of any government contract

**Shalanda Amos
3727 N 11th Street
Milwaukee, WI 53206**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest **Residential lease on month to month basis**

State the term remaining

List the contract number of any government contract

**Britanisa Harris
and other tenants
4345 N. 38th Street
Milwaukee, WI 53216**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Residential lease on month to month basis**

State the term remaining

List the contract number of any government contract

**Mary Lindner
8050 N Cedarburg Rd.
Brown Deer, WI 53209**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Residential lease on month to month basis**

State the term remaining

List the contract number of any government contract

**April Peterson
4825 N 26th Street
Milwaukee, WI 53209**

Fill in this information to identify the case:Debtor name **Bayer & Sonz, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**Case number (if known) **24-25976**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Matthew Bayer** **W327 S7589 Squire Lane
Mukwonago, WI 53149**

Gordon Family LLP

☒ D **2.15**
☐ E/F _____
☐ G _____

2.2 **Matthew Bayer** **W327 S7589 Squire Lane
Mukwonago, WI 53149**

**Best HML Fund 1,
LLC**

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Matthew Bayer** **W327 S7589 Squire Lane
Mukwonago, WI 53149**

**Colt Holdings LLC &
Longrow Holdings
LLC**

☒ D **2.14**
☐ E/F _____
☐ G _____

2.4 **Matthew Bayer** **W327 S7589 Squire Lane
Mukwonago, WI 53149**

**Best HML Fund 1,
LLC**

☒ D **2.2**
☐ E/F _____
☐ G _____

2.5 **Matthew Bayer** **W327 S7589 Squire Lane
Mukwonago, WI 53149**

Renovo Capital LLC

☒ D **2.20**
☐ E/F _____
☐ G _____

Debtor **Bayer & Sonz, LLC**

Case number (if known) **24-25976**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D 2.21 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best HML Fund 1, LLC	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D 2.16 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best HML Fund 1, LLC	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best HML Fund 1, LLC	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D 2.23 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best HML Fund 1, LLC	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Bayer & Sonz, LLC**

Case number (if known) **24-25976**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D <u>2.24</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D <u>2.25</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best REI Funding LLC	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best REI Funding LLC	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best REI Funding LLC	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best REI Funding LLC	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Bayer & Sonz, LLC**

Case number (if known) **24-25976**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best REI Funding LLC	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best HML Fund 1, LLC	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Renovo Capital LLC	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Best REI Funding LLC	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name **Bayer & Sonz, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**Case number (if known) **24-25976**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2024** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business**Unknown at this time; will amend when 2024 tax return is completed**☐ Other**Gross revenue**
(before deductions and exclusions)**Unknown****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount taken
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Longrow Holdings, LLC and Colt Holdings LLC vs. Bayer & Sonz, LLC et al Waukesha County Case Number 2024TJ000002	Transcript of Judgment entered and docketed 01/02/2024	Waukesha County Circuit Court 515 W. Moreland Blvd. Waukesha, WI 53188	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	PLS Financial Services, Inc. vs. BAYER & SONZ LLC Milwaukee County Case No. 2024SC022356	Small Claims Action dismissed 11/12/2024	Milwaukee County Courthouse 901 North 9th Street Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	Forest Park Real Estate Co, LLC vs. Bayer & Sonz LLC Milwaukee County Case No. 2024SC017671	Eviction-small claims judgment for plaintiff granted 07.12.2024	Milwaukee County Courthouse 901 North 9th Street Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	Forest Park Real Estate Co LLC vs. Bayer & Sonz LLC Milwaukee County Case No. 2024SC011134	Eviction - dismissed without prejudice 05/16/2024	Milwaukee County Courthouse 901 North 9th Street Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	Rooter Sewer Cleaners Inc. D/B/A Roto-Rooter Sewer Cleaner vs. Bayer & Sonz LLC Waukesha County Case Number 2024SC000034	Money judgment entered and docketed 03/12/2024	Waukesha County Circuit Court 515 W. Moreland Blvd. Waukesha, WI 53188	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	Best HML Fund 1, LLC vs. Bayer & Sonz LLC et al Milwaukee County Case No. 2024CV008189	Money judgment	Milwaukee County Courthouse 901 North 9th Street Milwaukee, WI 53233	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Longrow Holdings, LLC et al vs. Bayer & Sonz, LLC et al Milwaukee County Case No. 2022CV005465	Other Contract and garnishment action	Milwaukee County Courthouse 901 North 9th Street Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Gordon Family LLP vs. Bayer&Sonz LLC et al Waukesha County Case Number 2023CV000914	Foreclosure; judgment entered 09/20/23; docketed 10/24/23	Waukesha County Circuit Court 515 W. Moreland Blvd. Waukesha, WI 53188	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.9.	Santiago Speranza et al vs. Matthew Bayer et al Waukesha County Case Number 2022TJ000176	Transcript of Judgment - satisfied 02/26/2024	Waukesha County Circuit Court 515 W. Moreland Blvd. Waukesha, WI 53188	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.10	Santiago Speranza et al vs. Matthew Bayer et al Milwaukee County Case No. 2022CV006045	Money judgment-satisfied 02/26/2024	Milwaukee County Courthouse 901 North 9th Street Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
3036 N 2nd Ave, Milwaukee, WI: Property was vandalized after rehab was completed; home was stripped of bathroom and kitchen fixtures; furnace; and damage throughout home. Property was insured at time of break-in and coverage expected estimated coverage \$100,000 for the damage to property. Police report filed with Milwaukee Police Department. Stolen plumbing, furnace, water heater, etc)	Insurance claim is pending	05/15/2024	Unknown
2443 N Oakland Ave, Milwaukee: Sewer \$20K	Insurance denied claim	Summer of 2024	\$0.00
41st appliances, vanities, fridgertor; quartz counter top Portfolio damage; windows smashed			\$0.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Krekeler Law SC 26 Schroeder Court, Suite 300 Madison, WI 53711	Krekeler Law received total advance fee deposits from the Debtor in the amount of \$29,500.00. From these deposits, Krekeler Law was paid a total of \$17,255.82 for its pre-petition services, leaving \$12,244.18 remaining of the advanced fees, which are deposited in Krekeler Law Trust Account. Krekeler Law was owed no monies at the time this case was filed	10/01/2024, 10/16/2024, 10/21/2024, and 11/06/2024	\$17,255.82
Email or website address			
Who made the payment, if not debtor?			

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Miller & Miller Law, LLC 700 W Virginia Street, Suite 605 Milwaukee, WI 53204	Miller & Miller Law, LLC payments by Bayer & Sonz, LLC for prior CH11 SubV case #24-20710: 02/17/2024 = \$1738.00 (filing fee); 02/27/2024 = \$3832.50; 06/27/2024 = \$1500.00; 08/19/2024 = \$2000.00	See above dates	\$9,070.50
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	NI Wisconsin Holdings LLC 10823 Hampton Mill Ter, Apt 110 Rockville, MD 20852-5482	5742 N 43rd Street, Milwaukee WI 53209	10/27/2023	\$145,000.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	7430 Hardwood Avenue Milwaukee, WI 53213	12/2021 - 12/2022

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Wells Fargo Bank P.O. Box 6995 Portland, OR 97228-6995	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	April 2024	\$0.00
18.2.	US Bank PO Box 1800 Saint Paul, MN 55101-0800	XXXX-3570	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number
Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None**Name and address****Date of service
From-To**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Matthew Bayer	W327 S7589 Squire Lane Mukwonago, WI 53149	Member - Manager	50%
Name	Address	Position and nature of any interest	% of interest, if any
Noss Investments, LLC	c/o Shafiuddin Jilani Noss 10823 Hampton Mill Ter. Unit 110 North Bethesda, MD 20852	Member - Manager	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 4, 2024****/s/ Matthew L. Bayer**

Signature of individual signing on behalf of the debtor

Matthew L. Bayer

Printed name

Position or relationship to debtor **Member - Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
Eastern District of Wisconsin

In re **Bayer & Sonz, LLC**

Debtor(s)

Case No. **24-25976**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	444.00/hr for J. David Krekeler 225.00/hr for Emily K. Ott
Prior to the filing of this statement I have received	\$	17,255.82
Balance Due	\$	444.00/hr for J. David Krekeler 225.00/hr for Emily K. Ott

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify): Krekeler Law received total advance fee deposits from the Debtor in the amount of \$29,500.00. From these deposits, Krekeler Law was paid a total of \$17,255.82 for its pre-petition services, leaving \$12,244.18 remaining of the advanced fees, which are deposited in Krekeler Law Trust Account. Krekeler Law was owed no monies at the time this case was filed

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/04/2024*Date*/s/*Emily K. Ott***Emily K. Ott 1126607***Signature of Attorney***Krekeler Law, S.C.****26 Schroeder Court, Suite 300****Madison, WI 53711****(608) 258-8555 Fax: (608) 258-8299****eott@ks-lawfirm.com***Name of law firm*